UTSouthwestern

Medical Center

Beginning the evening of January 14, 2025, the University of Texas Southwestern REDCap instance will require Two-Factor Authentication (2FA) for access. In addition to entering username and password, you will also need to use Duo or the Google Authenticator app. Please note: this requirement only applies when logging into the REDCap application and will not affect survey respondents.

What You Need to Do

For Internal Users:

1. Internal users (Users that login to REDCap using their UTSW ID and Password) will use their existing DUO authentication setup, like other UTSW enterprise applications. After entering your REDCap username and password, a popup will appear with the available two-factor options. Select Duo, approve the request through your mobile device, and then the REDCap home page will open.

🔂 Ти	vo-step ve	rification for REDCap login	×
Select You w	t an option vill not be al	below to complete the second half of REDCap's two-step verification login process ble to access REDCap until you have completed this verification step.	5.
Do	n't prompt m	ne with two-step login on this computer for 24 hours	
0		Duo: Use Duo Push on the Duo mobile app, or alternatively use the SMS passcode or phone call method.	
0	Ô	Google Authenticator or Microsoft Authenticator: Open the Google Authenticator or Microsoft Authenticator app on your mobile device to get the verification code associated with your REDCap user account.	
0	\searrow	Email: Send an email containing your verification code to your email account.	
		Cancel	

- 2. Additional information on Duo is available here: <u>Two-Factor Authentication: Information</u> <u>Security - UT Southwestern</u>
- 3. **IMPORTANT:** UTSW Project Administrators managing collaborative projects with external colleagues must share this information with their collaborators to ensure a smooth transition

External users (Users that login to REDCap using a non UTSW ID and Password) will be required to use Google Authenticator for 2FA. The email option will only be available for

60 days, which allows users to update their profiles to use Google Authenticator. After this time, users will no longer see email as an available option.

For External Users:

- 1. External users (Users that login to REDCap using a non UTSW ID and Password) will initially authenticate using **Email** but will transition to **Google Authenticator** for future logins.
- 2. Log into REDCap (using your username and password)
- 3. Email authenticator
 - Note: Email as an authenticator will only be available as an option until March 14, 2025.
 - 1. Select email as your authenticator.



- 2. You will receive a verification code via email for your REDCap account. The message will be titled "REDCap 2-step login" and the email will be sent to the primary email address listed for your REDCap account.
- 3. Note: this code will expire in 2 minutes. You must enter it into REDCap before it expires.
- 4. Each code can only be used once.
- 5. Enter the code contained in the email into the Enter your verification code window, and then click Submit to log into REDCap. You can also copy the code from your email and paste it into the window.

4. Google Authenticator

- 1. Once logged into REDCap, navigate to the My Profile link in the upper right corner of the screen.
- 2. On your profile screen, click the Set-up Google Authenticator for the two-step login button, email will be sent with instructions. Follow the steps provided

REDCap	→) 🛛 Home 🗉 My Projects + New Project 🗷 Send-It 🛡 M	essenger 💠 Control Center				
	ø Edit Your User Profile					
	If you wish, you may edit your User Profile information below. This information will not be given out to anyone but will be used to help us better keep track of who is using REDCap and also in case you need to be contacted regarding your access to REDCap.					
	Basic Information					
	First name:					
	Last name:					
	🖂 Primary email:					
	L Phone number:					
		Tip: To enter a number with an extension, place a comma between the number and the extension.				
	Mobile phone number:					
		Save Basic Info				
	Login-related options:					
	Set up Google Authenticator or Microsoft Authenticator for two-step login					



- 3. Google Authenticator will need to be downloaded to your mobile device from the relevant app store links:
 - 1. <u>Google store</u> (Android)
 - 2. <u>Apple store</u> (iPhone)
- 4. Open the app and scan the QR code to add your REDCap account



- 5. Use the app to generate a verification code.
- 6. Enter the code in the Google Authenticator window, and then click Submit to log into REDCap. The next time you log into REDCap, select:



Follow the instructions on screen to generate a verification code and enter it to login.

5. A second dialog will pop up asking you to input a verification code: enter the verification code from Google Authenticator in Step 12. Click Submit and you should be successfully authenticated!

Enter your verification code				
Enter the verification code that you obtained from				
Google Authenticator or Microsoft Authenticator				
Submit Cancel				
How do I set up Google Authenticator or Microsoft Authenticator?				

If you need assistance, please submit a <u>SERVICEDESK</u> email so we can promptly assist you.

Thank you for your cooperation as we enhance the security of our REDCap environment.